

3/27/01

U. S. BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF VIRGINIA

ROANOKE SPECIAL CALENDAR - APRIL 4, 2001

(The Honorable William F. Stone Jr. Presiding)

(Start Recess / Stop Trials: Proceedings)

<u>Atty:</u>	<u>Debtor:</u>	<u>Case Nos.:</u>	<u>Trustee:/CA</u>
Grassgreen Westermann Jones Ackerly	RBX CORPORATION - ch11	7-01-00436	DIP/JJ

11:00 A. M. - PRE-TRIAL

****To Be Heard This Date Only Upon Consent to Expedited Hearing by Parties as noted in Summons Issued (otherwise, to be heard on 5/3 @ 11:00)**

****A/P 7-01-00039: Det. Liens or other interest in property**

The Official Comm. Of Unsecured Creditors (Magee) &
United States Trust Co. of New York (Magee) v. State Street Bank & Trust Co ()
Alliance Capital Management LP(): Consecro Capital Management
Inc () & PPM America Inc ()

11:30 A. M. - HEARINGS

- 1) Motion of H. Muehlstein & Co (**Lingafelt**) for Reclamation of goods sold to Hoover-Hanes or alternatively for administrative claim or secured lien (Rke **d/e # 68**) filed 2/27
Response & Opposition: Debtors (Westerman) **d/e # 180**

- 2) Mot. For admission pro hac vice of Jeanne P. Darcey, Esq, Richard Hiersteiner, Esq. and Eddirland D. Christel, Esq. (Absent obj 7 days prior to hrg, order may be entered w/o fur. Ntc)
Rke d/e # 44, 57 & 70 mot filed 2/21; ntc filed 2/27.

ORDER ENTERED GRANTING MOTION (3/30/01) d/e # 190

- 3) Objections, if any, (*due by 3/27 @ 4:00 p.m.*) to Adequacy of Disclosure Statement in support of joint plan as amended
(D/e's #D148 & 148; R80 & 83) c/s d/e # 105
- 4) Notice of hearing on Motion for Order approving solicitation, voting, balloting and Notice procedures in connection with amended joint plan
(D/e #150, 151) , setting hearing on confirmation & filing deadlines in connection therewith
(objs due by 3/28 @ 4:00 pm)
1) Statement of Official Comm. Of Unsecured Creditors filed 3/28 **d/e # 182** (_____)
- 5) Debtor's Motion for Order prohibiting utilities from altering, refusing or discontinuing service and establishing procedures for determining requests for additional adequate assurances and Debtor's Notice of Hrg on objections (Va.D/E #50)
Objection: City of Tallapoosa, GA (Delaware d/e # 119) ***contd fr 3/8***
- Objection: Georgia Power Co (Delaware d/e # 109) ***contd fr 3/8***
- 6) Fur. Hrg (oral argument) on Objections to DIP Mot. to employ Special Counsel Kirkland & Ellis
– Notice filed 4/22, d/e # 33 & 158

- 7) Notice of hearing on Motion to determine (d/e's # 152 & 153
a) enterprise value of debtor; b) value of unencumbered assets of debtor; and c) secured claims of 12% senior secured noteholders
(Responses/Objections due by 3/28 @ 4:00)
1) Statement of Unofficial Committee of Unsecured Creditors
filed 3/28; d/e # 183 ()

2) Response & RESERVATION OF RIGHTS of State St.Bk & Trust
as Trustee and the Informal Committee of Holders of 12% Sr.Secured Notes d/e # 184;
filed 3/28 ()
- 8) Notice of hearing on Motion for Order approving retention and severance programs for certain employees. (Objs due by 3/28 @ 4 pm) (d/e # 154, 155, 156)
- 9) Hrg on UST Obj to Employment of Pricewaterhouse Coopers, LLP as financial Advisors, (DE d/e# 195; R#55 #82) Ntc filed by Magee/Atty for Cr. Comm
Objection: U. S. Trustee (d/e # 55)
RESPONSE to U. S. Trustee's Objection filed by PricewaterhouseCoopers, LLP (Hiraga) (Supplemental Affidavit of Glenn A. Hiraga in support of Application for Employment filed 3/6 **d/e # 84**); contd fr 3/8 & 3/22
- 10) Hrg on Obj of UST to employment/retention application of Official Comm.of Unsecured Creditors for employment/retention of Pepper Hamilton LLC as co-counsel (d/e #141, 171) (Magee/Johnston) contd fr 3/8 & 3/22;
Objection: U. S. Trustee (Garber) dfiled 3/30 **d/e # 196**
- 11) Motion (filed 3/23, d/e # 166, 167) for order authorizing retention of Greenhill & Co as financial advisors *nunc pro tunc* to 1/22/01 and approving fee structure
(objections, if any, due by 4/2 @ 4:00)